

(573)751-4213

REGISTRATION NO.:	24110	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Reorganized School District R-2		
AMOUNT OF ISSUE:	\$4,450,000.00	COUNTY:	of Gasconade
DATE OF ISSUE:	December 27, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$4,450,000 of the District's General Obligation Refunding Bonds, Series 1998		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$4,450,000.00
INTEREST RATE:	3.4359%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable